

Karen D. Martinez

Counsel

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Services

Business Transactions

Employee Benefits

Health & Welfare Plan Design &
Administration

Retirement Plan Design &
Administration

During her 20 years of practice in employee benefits, Karen Martinez has focused on advising clients on various aspects of the design, implementation and compliance issues relating to health and welfare benefits. Ms. Martinez has advised clients of all sizes with respect to COBRA, HIPAA, FMLA, tax and ERISA issues with respect to group health plans, severance plans, cafeteria plans and VEBA's. She also has significant experience with qualified plans and benefit issues related to mergers and acquisitions. She is AV[®] rated by Martindale-Hubbell.*

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Experience

Counsel a life sciences and materials sciences company in compliance and design issues relating to medical and other welfare benefits for active employees and retirees; HIPAA privacy compliance; COBRA, FMLA and cafeteria plan rules; and administrative service agreements.

Counsel a natural gas distributor on compliance issues relating to health and welfare plans, employee communications and reporting requirements.

Counsel a leading cancer health organization on federal laws impacting group health and welfare plans.

Advise a direct seller of automation and industrial control products in connection with federal laws impacting



health and welfare plans and with 401(k) plan compliance.

Counsel to large employers with respect to all aspects of implementation and compliance issues for health plans, including HSAs and HRAs.

Counsel to several employers relating to HIPAA privacy and security issues.

Advise many employers with respect to severance plans and leave of absence policies.

Education

New York University School of Law, J.D. (1989)

Dartmouth College, A.B. (1986)

cum laude

Admissions

Georgia (1992)

Insights

[Alerts](#)

2018 Benefit Limits

October 19, 2017

[Alerts](#)

IRS Provides Guidance for the Post-Determination Letter Era

October 19, 2016

[Alerts](#)

2016 Benefit Limits

January 4, 2016

[In The News](#)

Kilpatrick Townsend's Media Report October 23-29, 2015

October 30, 2015

[Alerts](#)



Obergefell Simplifies Benefit Plan Administration

July 1, 2015

[Alerts](#)

2015 Benefit Limits

January 6, 2015